

BALLOT FOR THE VOTE BY CORRESPONDENCE

for the Extraordinary General Meeting of Shareholders CARBOCHIM S.A. of April 28th / 29th, 2021

LAST and FIRST NAME / NAME.....

ADDRESS / REGISTERED OFFICE

Personal Identification Number / Passport no. (Romanian / foreign individual)

Taxpayer code and Trade Register Entry no. (legal entity)

LEGAL REPRESENTATIVE (legal entity)

NUMBER OF SHARES HELDrepresenting% of the share capital

NUMBER OF VOTES ATTACHED TO THE SHARES HELD.....

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS			
Agenda			
	For	Against	Abstention
1. To approve the 2021 commercial strategy.			
2. To approve the extension of the credit lines amounting to a total of RON 8,150,000 or undertaking new ones within the maximum ceiling of RON 10,000,000 and securing them with mortgages on the Company assets. To mandate the Board of Directors in order to set the substantiated conditions for the extensions of credit lines or the undertaking of new ones within the approved ceiling.			
3. To approve an investment loan amounting to a maximum of RON 5,000,000 or the equivalent value in Euro, in order to make the investments provisioned in the 2021 investment plan. To mandate the Board of Directors in order to determine the actual conditions in which the investment loan within the approved ceiling shall be undertaken.			

4. To cancel the 4.813 own shares acquired through direct transfer that has been approved by the A.S.F. (Financial Supervisory Authority) following certain disputes and decrease the share capital from 12,325,437.50 lei to 12,313,405 lei, with the related par value of the cancelled shares, which is 12,032.50 lei Article 207, paragraph (1), letter c) of Law 31 / 1990			
5. To approve the amendment of the provisions of article 7 of the Articles of Incorporation concerning the share capital, the new text being as follows: “Article 7. Share Capital. The company’s share capital is of 12,313,405 lei and it is divided into 4,925,362 shares with the par value of 2.5 lei each. The participation in benefits and losses: 100%”			
6. To approve May 26th, 2021 as the identification date of the shareholders who might be affected by the effects of the resolution of the Extraordinary General Meeting of Shareholders according to Art. 86 paragraph 1 of Law 24/2017 on issuers of financial instruments and market operations and to approve May 25th, 2021 as ex-date			
7. To mandate a certain person to draw up and sign all the adopted resolutions and to carry out the required formalities to mention/record the resolutions with the Trade Register and to publish them in the Romanian Official Gazette.			

Date _____

Surname and first name / Name of the shareholder legal entity

.....

(Surname and first name / Name of the shareholder written in capital letters)

Signature of the individual shareholder /signature of legal representative of the shareholder legal entity

Place for stamp

.....

(shareholder legal entity)

The ballot shall be filled in and signed by the shareholder (individual or legal entity) and sent or filed at the registered office of CARBOCHIM S.A. until April 27th, 2021 at 04:00 p.m. at the latest, with the registry date and number, accompanied by the following documents:

For individuals:

- the ballot for the vote by correspondence, in original, accompanied by a copy of the shareholder's identity document.

For legal entities:

- the ballot for the vote by correspondence, in original, accompanied by a copy of the Certificate of Incorporation with the Trade Register Office (CUI) of the shareholder legal entity, Confirmation of Company Details issued by the Trade Register Office in original, certifying the capacity as legal representative of the individual signing the ballot and the copy of the identity document of the legal representative of the shareholder legal entity.

The elected option shall be marked by X in the places reserved for votes. If one item on the Agenda is marked by two or three X or all three voting options are marked, that vote shall be deemed null and void. If one item on the Agenda is not marked by for any voting options, the vote shall be deemed blank vote for that item.

If sent by mail, the following address shall be mentioned on the envelope:

CARBOCHIM SA – THE COMMITTEE FOR THE CENTRALIZATION OF THE VOTE BY

CORRESPONDENCE FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS of April 28th / 29th, 2021 Cluj-Napoca, P-ta. 1 Mai nr. 3, Cluj County.