

|    | Indicators  | Row no.   | ACHIEVED          | Forecasts 2016    | Quarter          |                  |                  |                  |
|----|---|-----------|-------------------|-------------------|------------------|------------------|------------------|------------------|
|    |   |           | 2015              |                   | I                | II               | III              | IV               |
|    | 1   | 2         | 3                 | 4                 | 5                | 6                | 7                | 8                |
|    | <b>TURNOVER</b>   |           | <b>31,807,845</b> | <b>32,761,000</b> | <b>8,000,000</b> | <b>8,615,000</b> | <b>8,516,000</b> | <b>7,630,000</b> |
|    |   |           |                   |                   |                  |                  |                  |                  |
|    | <b>I. TOTAL INCOME - total row 2 + row 7 + row 8)</b>                   | <b>O1</b> | <b>34,732,846</b> | <b>33,954,000</b> | <b>8,230,000</b> | <b>9,002,000</b> | <b>8,527,000</b> | <b>8,195,000</b> |
| 1  | Operating income of which:  | O2        | 34,558,217        | 33,834,000        | 8,200,000        | 8,972,000        | 8,497,000        | 8,165,000        |
| a) | - Income from basic activity  | O3        | 30,906,585        | <b>31,834,000</b> | 7,700,000        | 8,472,000        | 7,997,000        | 7,665,000        |
| b) | - Income from other activities  | O4        | 3,651,632         | <b>2,000,000</b>  | 500,000          | 500,000          | 500,000          | 500,000          |
| c) | - Income from budgetary resources                                       | O5        | -                 | -                 |                  |                  |                  |                  |
| d) | - Income from special funds   | O6        | -                 | -                 |                  |                  |                  |                  |
| 2  | Financial income  | O7        | 174,629           | <b>120,000</b>    | 30,000           | 30,000           | 30,000           | 30,000           |
| 3  | Extraordinary income  | O8        |                   |                   |                  |                  |                  |                  |
|    | <b>II. TOTAL EXPENSES, of which: (row 15 + row 25 + row 26)</b>         | <b>O9</b> |                   |                   |                  |                  |                  |                  |
| 1  | Operating expenses - total of which:                                    | 10        | <b>31,436,222</b> | <b>32,680,960</b> | <b>8,071,800</b> | <b>8,193,580</b> | <b>8,382,140</b> | <b>8,033,440</b> |
| a) | Material expenses   | 11        | 30,996,445        | <b>32,240,960</b> | 7,971,800        | 8,083,580        | 8,272,140        | 7,913,440        |
| b) | Total expenses on personnel, of which:                                  | 12        | 12,806,821        | <b>13,137,460</b> | 3,069,500        | 3,192,280        | 3,437,840        | 3,437,840        |
|    | - Gross wages   | 13        | 10,437,833        | <b>10,700,000</b> | 2,500,000        | 2,600,000        | 2,800,000        | 2,800,000        |
|    | -Expenditure on social protection, of which:                            | 14        | 2368988           | <b>2,437,460</b>  | 569,500          | 592,280          | 637,840          | 637,840          |
|    | - Contributions to the State social insurance                           | 15        | 1645122           | <b>1,690,600</b>  | 395,000          | 410,800          | 442,400          | 442,400          |
|    | - Unemployment fund   | 16        | 66,349            | <b>72,760</b>     | 17,000           | 17,680           | 19,040           | 19,040           |
|    | - Contributions to the health insurance fund                            | 17        | 632,146           | <b>647,350</b>    | 151,250          | 157,300          | 169,400          | 169,400          |
|    | - Other expense on personnel  | 18        | 25,371            | <b>26,750</b>     | 6,250            | 6,500            | 7,000            | 7,000            |
| c) | Operating expenses and depreciation on provisions                       | 19        | 1,720,036         | <b>2,405,000</b>  | 620,000          | 595,000          | 595,000          | 595,000          |
| d) | Expenses provided by the State budget law                               | 20        | -                 | -                 |                  |                  |                  |                  |
| e) | Entertainment expenses  | 21        | 65,265            | <b>65,500</b>     | 12,500           | 12,500           | 12,500           | 28,000           |
| f) | Expenditure on advertising and publicity                                | 22        | 91,332            | <b>80,000</b>     | 20,000           | 20,000           | 20,000           | 20,000           |
| g) | Sponsorship expenses  | 23        | 50,671            | <b>85,000</b>     | 46,800           | 23,800           | 6,800            | 7,600            |
| h) | Meal tickets  | 24        | 474,163           | <b>498,000</b>    | 123,000          | 125,000          | 125,000          | 125,000          |
| i) | Gift vouchers pursuant Law 193/2006 or social expenses according to CCM | 25        | 32,050            | <b>120,000</b>    | 30,000           | 40,000           | -                | 50,000           |
| j) | Other expenses  | 26        | 2,216,852         | <b>2,250,000</b>  | 550,000          | 575,000          | 575,000          | 550,000          |
| 2  | Financial expenses  | 27        | 439,777           | <b>440,000</b>    | 100,000          | 110,000          | 110,000          | 120,000          |
| 3  | Extraordinary expenses  | 28        | -                 | -                 | -                | -                | -                | -                |
|    |   |           | -                 | -                 |                  |                  |                  |                  |
|    | <b>III. GROSS RESULT</b>  | <b>29</b> | <b>3,296,624</b>  | <b>1,273,040</b>  | <b>158,200</b>   | <b>808,420</b>   | <b>144,860</b>   | <b>161,560</b>   |

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

POPOVICIU VIOREL

BARABULA MIHAELA

|              | Indicators  | Row no.   | ACHIEVED         | Forecasts        | quarter        |                |                  |                  |
|--------------|---|-----------|------------------|------------------|----------------|----------------|------------------|------------------|
|              |   |           | 2015             | 2016             | I              | II             | III              | IV               |
|              | 1   | 2         |                  | 4                | 5              | 6              | 7                | 8                |
| IV.          | RESERVE FUND  | 30        | 73,673           | 63,652           | 7,910          | 40,421         | 7,243            | 8,078            |
| V.           | OTHER TAX DEDUCTIBLE EXPENSES ESTABLISHED BY LAW                      | 31        | -                | -                | -              | -              | -                | -                |
| VI.          | COVERAGE OF LOSS FROM PREVIOUS YEAR                                   | 32        |                  | -                | -              | -              | -                | -                |
| VII.         | INCOME TAX  | 33        | 568,059          | 193,502          | 24,046.40      | 122,879.84     | 22,018.72        | 24,557.12        |
| <b>VIII.</b> | <b>PROFIT TO BE DISTRIBUTED, of which:</b>                            | <b>34</b> | <b>2,654,892</b> | <b>1,015,886</b> | <b>126244</b>  | <b>645119</b>  | <b>115598</b>    | <b>128925</b>    |
| 1            | Employee participation fund in profits                                | 35        | -                | -                | 0              | 0              | 0                | 0                |
| 2            | Personal sources of financing   | 36        | 682,822          | 1,015,886        | 126244         | 645119         | 115598           | 128925           |
| 3            | Dividends   | 37        | 1,972,070        | -                | 0              | 0              | 0                | 0                |
| <b>IX.</b>   | <b>SOURCES OF INVESTMENT FUNDING, of which:</b>                       | <b>38</b> | <b>3,569,586</b> | <b>6,924,500</b> | <b>255,000</b> | <b>860,500</b> | <b>1,007,000</b> | <b>4,802,000</b> |
| 1            | Personal funding sources, total of which :                            | 39        | 1,924,353        | 2,424,500        | 255000         | 860500         | 1007000          | 302000           |
|              | - Allocation of net profit  | 40        | 682,822          | 1,015,886        | 126244         | 645119         | 115598           | 128925           |
|              | - Other funds   | 41        | 1,241,531        | 1,408,614        | 128756         | 215381         | 891402           | 173075           |
| 2            | Budget allocations  | 42        | -                | -                |                |                |                  |                  |
| 3            | Bank loans:   | 43        | -                | -                | 0              | 0              | 0                | 0                |
|              | - internal  | 44        | -                | -                | 0              | 0              | 0                | 0                |
|              | - external  | 45        | -                | -                |                |                |                  |                  |
| 4            | Other sources - financial leasing                                     | 46        | 1,645,233        | 4,500,000        | 0              | 0              | 0                | 4500000          |
| 5            | Other sources - grants  |           | -                | -                |                | 0              | 0                | 0                |
| <b>X.</b>    | <b>INVESTMENT EXPENSES, of which:</b>                                 | <b>47</b> | <b>3,569,586</b> | <b>6,924,500</b> | <b>255000</b>  | <b>860500</b>  | <b>1007000</b>   | <b>4802000</b>   |
| 1            | Investments, including investments in progress at the end of the year | 48        | 3,534,906        | 6,151,500        | 60000          | 663500         | 817000           | 4611000          |
| 2            | Reimbursement on rates on loans for investment                        | 49        | -                | -                | 0              | 0              | 0                | 0                |
|              | - internal  | 50        | -                | -                | 0              | 0              | 0                | 0                |
|              | - external  | 51        | -                | -                | 0              | 0              | 0                | 0                |
| 3            | Repayments of finance lease rates:                                    | 52        | 34,680           | 773,000          | 195000         | 197000         | 190000           | 191000           |
| <b>XI.</b>   | <b>RESERVES, of which:</b>  | <b>53</b> | <b>5,791,193</b> | <b>6,537,667</b> | <b>6481925</b> | <b>6522346</b> | <b>6529589</b>   | <b>6537667</b>   |
| 1            | Legal reserves  | 54        | 1,123,341        | 1,186,993        | 1131251        | 1171672        | 1178915          | 1186993          |
| 2            | Statutory reserves  | 55        | -                | -                | 0              | 0              | 0                | 0                |
| 3            | Other reserves  | 56        | 4,667,852        | 5,350,674        | 5350674        | 5350674        | 5350674          | 5350674          |

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