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**Data on item 2 of the agenda of the GMS of 24 April 2019:**

**Approval of extending credit lines amounting to RON 7.150.000 and their coverage by mortgages on Company assets.**

On 22 March 2019, CARBOCHIM SA has contracted the following lines of credit:

- 1) One credit line in multiple currency (RON/EUR) amounting to RON 2,000,000, undertaken with BANCA COMERCIALA ROMANA SA, secured by mortgage on land and buildings recorded in Cluj-Napoca LR 261371. The credit line expire on 09 July 2019.
- 2) One credit line in multiple currency (RON/EUR) amounting to RON 4,350,000, undertaken with RAIFFEISEN BANK SA , secured by mortgage on land and buildings recorded in Cluj-Napoca LR 305138 and LR 305138-C1-U1. The credit lines expires on 30 June 2019.
- 3) One credit line amounting to RON 800,000, undertaken with UNICREDIT BANK CLUJ unsecured by a mortgage . The credit lines expires on 08 December 2019.

Given the expiry date of the credit lines during 2019, we request GMS the approval of extension of existing credit lines of the approval of undertaking other credit lines amounting to RON 7,150,000 and their coverage by mortgages on Company assets.

CHIEF EXECUTIVE OFFICER  
VIOREL POPOVICIU, Engineer

CHIEF FINANCIAL OFFICER  
MIHAELA BARABULA, Economist